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VIA FACSIMILE (516) 869-8765

August 14, 2001

Ed Digioia Genatt Associates, Inc. 3333 New Hyde Park Road New Hyde Park, NY 11042

Dear Ed:

Enclosed please find the report on the boiler problem. Despite the memo, the boiler may not be repairable and we are suffering business interruptions. We could default on about \$1 million in sales unless we re-establish the steam from a boiler. A new boiler including installation may exceed \$25,000 in cost. We would like an inspection to determine the cause of the boiler's failure ASAP.

Sincerely,

Steven A. Schulman

President

SAS:lss

Enclosure

AUG 13 '01 18:03 FRON MIAMI VALLEY PAPER

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PAGE. 801

Miami Wabash Paper Company, Inc. 413 Oxford Road Franklin, Ohio 45005 Phone: 937-746-6451

Fax: 937-746-2139

FAX TRANSMITTAL

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